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PRESS RELEASE

Luther advises Allistro on the sale of MIDES to Medisolve

Milan/Graz/Frankfurt am Main, 30 September 2026 – Luther has provided legal advice to Allistro on the sale of its portfolio company, MIDES Healthcare Technology GmbH, to Medisolve. This transaction demonstrates Luther's cross-border advisory expertise in the European market for medical technology services. The seller is based in Germany, MIDES is based in Austria and the buyer is based in Italy.

By advising on this transaction, Luther is strengthening Europe's position as a hub for medical technology. Graz-based MIDES Healthcare Technology GmbH specialises in the repair, maintenance and refurbishment of medical technology. The company operates across much of Europe and focuses in particular on the markets in Germany, Austria and Switzerland.

Medisolve is a leading European provider of maintenance and integrated services for biomedical devices and is owned by H.I.G. Capital. With the acquisition of MIDES, the Italian company is strengthening its presence in the DACH region and further expanding its European operations. MIDES is set to bolster Medisolve's laboratory platform in future and act as the group's European centre of innovation for complex repairs.

A Luther team led by Dr Andreas Kloyer and Dr Thorsten Becker advised Allistro on all legal aspects of the transaction and coordinated the advice across the relevant jurisdictions.

Dr Dirk Neukirchen (Managing Director of Allistro) said: "With Luther, we had a team at our side that not only handled the transaction with great legal expertise but also demonstrated a keen understanding of our strategic objectives. The collaboration across the relevant jurisdictions was at all times efficient, solution-oriented and based on trust. We would like to thank the team led by Dr Andreas Kloyer and Dr Thorsten Becker for their outstanding support during this important step for MIDES."

The acquisition forms part of Medisolve's growth strategy, which combines organic growth with targeted acquisitions. The aim is to drive forward the consolidation of the European market for services relating to biomedical devices, which has been highly fragmented to date. Following the acquisition, Medisolve will generate a turnover of more than 200 million euros, employ over 1,000 staff and operate in Italy, Germany, Austria, Spain and Portugal.

About Allistro:

Allistro is an investment company founded by entrepreneurs from the SME sector and based in Frankfurt am Main. The company makes long-term investments in innovative SMEs in Germany, Austria and Switzerland. Its focus is particularly on succession planning and growth financing. As an active shareholder, Allistro supports its portfolio companies in their strategic and operational development.

About MIDES:

MIDES Healthcare Technology GmbH, headquartered in Graz, is a European platform for the repair, maintenance and refurbishment of medical devices. The company operates in numerous European countries and has a particularly strong market presence in Germany, Austria and Switzerland.

About Medisolve:

Medisolve is a leading European provider of maintenance and integrated services for biomedical equipment. The company operates in Italy, Germany, Austria, Spain and Portugal. Medisolve is owned by H.I.G. Capital, an internationally active US investment firm with assets under management of US$74 billion.

For Allistro:

Luther, Corporate/M&A: *Dr Andreas Kloyer* (Partner, lead), *Dr Thorsten Becker* (Partner, lead), *Felix Werner* (Senior Associate), *Lida Karra* (Associate), *Victoria Ehrensperger* (Associate)

Luther, ACR – Antitrust, Competition & Regulatory: *Dr Sebastian Felix Janka* (Partner), *Sabrina Aurnhammer* (Associate)

Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with 12 of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisers have a solid understanding of interdisciplinary

matters and a wealth of experience in collaborating on complex tasks. Luther was honoured as JUVE Law Firm of the Year for Regulation in 2024. Further information is available at: www.luther-lawfirm.com.

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